



Residency Application

Please provide photo copies of both front and back sides of:

- | | | |
|---|--|---|
| <input type="checkbox"/> Social Security card | <input type="checkbox"/> Medicare card | <input type="checkbox"/> Medical Assistance card |
| <input type="checkbox"/> Prescription drug card | <input type="checkbox"/> Health insurance card | <input type="checkbox"/> Other medical/health cards |
| <input type="checkbox"/> Power of Attorney-Finances | <input type="checkbox"/> Power of Attorney-Health Care | <input type="checkbox"/> Photo ID |

Personal Information

Name _____
(Mr./ Mrs./ Miss) Last First Middle Maiden

Home address _____

Email address _____

Home phone _____ Cell phone _____

Rent Own County and state of legal residence _____

Currently residing at home address (y/n) _____ If no, where _____

Have you ever lived in a retirement home or nursing home? yes no

If yes, where? _____ When? _____

Date of birth _____ Birthplace _____ Current age _____

Occupation(s) _____

United States citizen? yes no Race _____

Are you a Veteran? yes no Are you a Veteran's dependent? yes no

Religious affiliations _____

Mailing address _____

Preferred clergy _____ Phone _____

Marital status: married If currently married, date of marriage _____

single widowed divorced separated

Spouse's name _____ Living? If not, date of death _____

Mailing address if living _____

Legal Representatives (please attach copy of legal documents)

Power of Attorney for Health Care yes ____ no ____

If yes, name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

Power of Attorney for Finances yes ____ no ____

If yes, name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

Guardian yes ____ no ____

If yes, name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

Person to receive billing statements (individual responsible for financial matters, if other than self)

Name _____ Phone _____

Mailing address _____

Email address _____

Persons to contact in case of serious illness, injury, or death (list in priority order)

1. Power of Attorney for Health Care (first, if listed above)

2. Name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

3. Name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

4. Name _____ Relationship _____

Mailing address _____

Email address _____

Phone: Home _____ Work _____ Cell _____

Medical Personnel

Physician _____ Phone _____

Email address _____

Mailing address _____

Dentist _____ Phone _____

Email address _____

Mailing address _____

Specialists (list names) _____

Funeral Home _____ Phone _____

Email address _____

Mailing address _____

Prepaid burial fund? yes ____ no ____

Admission Preferences

Type of accommodation desired:

Independent Living

- Evergreen Village
- Evergreen Homes
- Manor Apartments
- Courtyard Apartments

Assisted Living

- Garden Place - RCAC
- Garden Terrace - RCAC
- Garden Heights - CBRF
- Manor View - CBRF
- ShareHaven - CBRF memory care

Skilled Nursing

- Creekview long-term
- Creekview short-term rehab

Desired date of admission _____

Person to contact to arrange admission

Name _____ Phone _____

Mailing address _____

Anticipated length of stay? permanent _____ temporary _____

Social Security Number _____

Medicare Number _____

Medical Assistance Number (if applicable) _____

Insurance Information (please provide copies of all applicable cards)

Insurance Type	Company Name & Address	Policy Identification
Medicare Supplemental Insurance	Company name	Group number
	Address	Policy or member number
Prescription Drug Plan or Medicare Part D	Company name	Group number
	Address	Policy or member number
Medicare Advantage Plan (fee for service)	If yes, which company? <input type="checkbox"/> United Health Medicare Complete <input type="checkbox"/> Network Platinum Plus or Premier <input type="checkbox"/> Humana Gold or Standard <input type="checkbox"/> Other _____	Group number
		Policy or member number
Private Health Insurance	Company name	Group number
	Address	Policy or member number
Long Term Care Insurance	Company name	Group number
	Address	Policy or member number

Financial Information

MONTHLY INCOME

Social Security \$ _____
 Pension(s) _____
 Annuity distributions _____
 IRA distributions _____
 Wages _____
 Interest _____
 Dividends _____
 Rent _____
 Other income _____
TOTAL \$ _____

ASSETS

Checking accounts \$ _____
 Savings accounts _____
 Stocks _____
 Bonds _____
 Annuities _____
 IRAs _____
 Certificates of Deposit _____
 Life insurance (cash value) _____
 Personal residence _____
 Other real estate _____
 Other assets _____
TOTAL \$ _____

LIABILITIES

Home mortgage _____
 Credit cards _____
 Line of credit _____
 Co-signed debt _____
 Other debt _____
TOTAL \$ _____

I certify that the assets listed above will be available for use toward future living expenses at Evergreen.
 Any misrepresentations could result in termination of the Residency Agreement.
 All information in this application is the truth to the best of my knowledge.

Signature _____ Date _____

 (Identify relationship if not applicant)

